

Kelly M. Leahy Kamm, Ph.D.

Department of Finance
McCombs School of Business
University of Texas at Austin
Austin, Texas 78712-1179

Office: (512) 471-4368
Cell: (512) 694-0137
Fax: (512) 471-5073
kelly.kamm@mcombs.utexas.edu

Education

Ph.D., Finance, McCombs School of Business, University of Texas at Austin, 1992.
Capital Markets, International Finance, Monetary Theory & Policy.

B.A., Economics, Summa Cum Laude, University of Notre Dame, 1982.
Certificate in Latin American Studies

Academic Experience

University of Texas at Austin, McCombs School of Business.

Director, Financial Education and Research Center, 2017 – present
Distinguished Sr. Lecturer, Department of Finance, 2017 – present

Director, Financial Analyst Program, 2000-2017.
Senior Lecturer, Department of Finance, 2009-2017.

Lecturer, Department of Finance, 1995-96 and 1998-2009.

Interactive multi-media simulations prepared and employed:

Entrepreneurship—Working Capital, DuPont Analysis and Market Valuation
Mergers and Acquisitions—Valuation and Deal Negotiation

Undergraduate courses taught:

Security Analysis, Portfolio Analysis and Management, Investments, Money and Capital Markets, Finance Practicum, Integrative Finance, Honors Business Finance.

Graduate and Executive Education courses taught:

Leading in a Global World, Cash Flow Analysis and Business Simulation,
Case Problems in Finance, Business Finance.

Financial Education and Research Center Workshops taught:

Bloomberg Equity Research and Analysis - Graduate and Undergraduate Versions
Historical Financials Analysis, Forecasting, DCF and Relative Valuation:
Fact Set & Bloomberg - Graduate and Undergraduate Versions

Recent course evaluations, McCombs School of Business:

Overall Instructor Evaluation, average across classes: 4.8 / 5.
Executive Education, Instructor Knowledgeable on the Subject, 6.7 / 7.

College of William and Mary, School of Business.

Assistant Professor of Finance, 1992-1995.

Undergraduate course taught: International Finance

Graduate course taught: International Finance.

Undergraduate Honors Theses and Finance Research Supervised

Alexander Parker, Plan II Honors Thesis, Supervisor, May 2017.

Akanksha Joglekar, Plan II Honors Thesis, Supervisor, completed May 2016.

Daniel Amin, Plan II Honors Thesis, Supervisor, completed May 2014.

M&A Case Competition, Duff & Phelps University Deal Challenge, 2013.

Students Supervised: Butcher, Will, Dai, Tina, and Fekravar, Liuna.

Evan Gow, Senior Honors Economics Thesis, completed May 2013.

Rackspace, Cloud Computing Industry, CFA Investment Research Challenge Southwest, 2013.

Students Supervised: Nagashima, C, Kong, K, and To, Ka-Wai.

GameStop, Video Retail Industry, CFA Investment Research Challenge of the Southwest, 2012.

Students Supervised: Bereznitsky, C., Gabbard, Z., Liu, C, Ma, K., McDowell, W.

Jeong, Hanaeol Sam, Plan II Honors Thesis, completed May 2012.

Cal Dive International, Energy Industry, *Awarded 2nd Place*, sponsored by CFA, 2011.

Students Supervised: Abdul, M., Anderson, A., Chang, K., Jiwan, R., Sheih, J.

Child, Sloan, Plan II Honors Thesis Research, Fall 2010.

Gupta, Paankhuri, Plan II Honors Thesis Research, Fall 2010.

Rent-A-Center, Specialty Retail Industry, sponsored by CFA, 2010.

Students Supervised: Ali, A., Ahmed, F., Churin, A., Gilmour, M., Kumar, Kumar, V.

Carbo Ceramics, Oil Services Industry, *Awarded 2nd Place*, sponsored by CFA, 2009.

Students Supervised: Cowan, M., Hoffman, H., Gainsburg, O. Kuo, J.

Men's Warehouse, Specialty Retail Industry, *Awarded 2nd Place*, sponsored by CFA, 2008.

Students Supervised: Dorsey, C. Daleo, J., Schwaitzberg, A., Stevens, A.

Kuo, Shirley, Plan II Honors Thesis, completed May 2008.

Vigness, Jennifer, Plan II Honors Thesis, completed May 2007.

Li Ning, Emerging Markets Stock, *Awarded 1st Place*, sponsored by Stern School NYU, 2006.
Students Supervised: Morales, A. Ross, K., Tait, M.

Tran, Peter, Plan II Honors Thesis, completed May 2006.

DeLano, Rachel, Plan II Honors Thesis, completed May 2005.

Clarke, David, Plan II Honors Thesis, completed May 2005.

Administrative and Committee Service

Director, Financial Education and Research Center, 2017 – present

Financial Analyst Program, Director, 2000-2017.

Financial Analyst Program, Chair, Faculty Selection Committee, 2007- 2017.

FAP Advisory Council (Alumni support), Director of Executive Committee, 2012-2017.

Workload Policy and Non-Tenure Track Faculty, Committee Member, McCombs Business School, 2018.

Undergraduate Curriculum Committee, member, Department of Finance, 2005-present.

Plan II Honors Thesis Committees, member, for the following students and years:

Neha Purandare, 2020.

Carson Asbaugh, Isabel Miller, Thomas Moore, 2015.

Christopher Nguyen, May 2014.

James Zhu, May 2013.

Bhargav Srinivasan, May 2012.

Julia Kuo, May 2009

Matt Ashbaugh, Kinsey Schimsk, and Kyle Rhodes, 2008.

Oscar Pate, December 2007

David Cecere, December 2006

Conrad Shang, May 2006

Clint Wood, May 2004.

Business Experience and Executive Education

Limited Partner, GKSD1, GKSD2, GKSD3 and GKSD4 Restaurant Enterprises, Texas, 2009 - present. Enterprises generate approximately \$25 million annual revenues

Limited Partner, Salt Traders Enterprises, Zilker and Round Rock, Texas 2015 – to present
Enterprise generates about \$14 million plus annual revenues

Consulting Review, GKSD: Growth Strategies, Scenario Analysis, and Business Valuation Results (absolute and EBITDA multiples), Spring 2017

Portfolio Management, Invest and manage approximately \$3 million; 2006-present
Invest in equities, fixed income and alternative assets; mix of ETFs

Advisor, MBA Investment Fund Advisory Committee, \$17 million growth and value fund managed by MBA Fund Managers, 2013 – present.

Executive Education: Instructor, Cash Flow Analysis and Business Simulation, National Oilwell Varco, Energy Services, Houston Texas, November 2014, November 2013 and November 2012.

Executive Education: Instructor, Leading in a Global World: The Use of Technology and Trading; McCombs FTTC, October 2012.

Other Service and Professional Activities

Judge, UT Austin Women's Case Competition, Kendra Scott Case, Fall 2019.

Speaker, "Economic Research, Leading Economic Indicators, and Setting up a Stock Portfolio," Halliburton Summer Institute, McCombs School of Business, June 2019.

Judge, MBA Investment Fund Applicants' Stock Pitch Competition, Fall 2019.

Committee Member, Workload Policy and Non-Tenure Track Faculty, 2018.

Welcome Program BBA, postcards sent to 20 historically under-represented students, 2017-19.

Judge, Startup Simulation, Asian Business Students Association and Management Information Systems Association, McCombs School of Business, November 2018.

Judge, Hershey Company Take 5 Marketing Solutions, Women's Case Competition, McCombs School of Business, October 2016.

Faculty Advisor, 1st Place ETF Investment Competition, McCombs Undergraduates, Sp 2016.

Judge, Challenges of Building a Downstream Business in a Developing Nation, BP Case Competition, March 2016.

Judge, Competitive Response to Changing Technology, Women's Case Competition, Sponsored by Dell and the McCombs School of Business, February 2016.

Faculty Advisor, 1st Place, Institutional Investor All America Competition, Long-Short Fund Investing Project, McCombs Undergraduates, Fall 2014-Spring 2015.

Moderator and Judge, Texas Investment Conference, University Security Investment Team and University Investor Association, April 2015.

Faculty Outreach to Underrepresented Accepted Students, McCombs Dean's Office, July 2015.

Judge, Marketing Vacation Rentals to the Younger Generation, Women's Case Competition, Sponsored by Home Away and the McCombs School of Business, January 2015.

Judge, Deloitte University of Texas Undergraduate Case Competition, February 2015.

Judge, Texas Stock Pitch Competition, University Securities Investment Team, October 2014.

Moderator, Venture Capital, Private Equity and Entrepreneurship – Austin Ventures, Mackinac Partners, Clearshot Capital, Texas Investment Conference, USIT, March 2014.

Faculty Representative, McCombs VIP Recruitment Event, Historically Underrepresented Students, March 2014.

Judge, Texas MBA Finance Challenge, Graduate Finance Association, November 2012; November 2013.

Judge, Texas Stock Pitch Competition, University Securities Investment Team, October 2012.

Judge, Stock Pitch Competition, University Investors Association, University of Texas at Austin, September 2012.

Faculty Representative, McCombs VIP Recruitment Event, Historically Underrepresented Students, March 2012.

Judge, Leadership Case Competition, Sophomore Lyceum, Business Honors Program, University of Texas at Austin, December 2011.

Faculty Advisor, M&A Advisory & Valuation Services Case Competition, Duff & Phelps, 2012; 2013.

Sophomore Advisor, Thesis and Research Topic Development, Plan II Honors student, Will Butscher, appointed December 2011.

Judge, Stock Pitch Competition, University Investors Association, University of Texas at Austin, November 2011.

McCombs Faculty Panel, Realize McCombs, Diversity Event for Underrepresented Prospective Students, Business Honors Program, November 2011.

Presenter, Financial Analyst Program and REIT Analyst Program, Advisors' Meeting, McCombs Undergraduate Program Office, September 2011.

VIP / Realize McCombs Luncheon, Diversity Event for Underrepresented Prospective Students, Undergraduate Programs, Office, March 2011.

Faculty Mentor, Bridging Disciplines Program, University of Texas, critical evaluation of internship, Zoe Gabbard, spring 2011.

Sponsoring Committee Member, Mental Health Association of the United States, Fund Raising to promote awareness of Mental Health needs in the State of Texas, 2009-2010.

Panel member, Women's Focus Dinner, University Finance Association, addressed topic of career development for women in finance, November 2009.

Panel member, BA101 Career Planning Presentation - Finance, addressed topics of admittance to the Financial Analyst Program and career opportunities for the investments track, February 2014, and November 2009.

Faculty Representative invited by Eli Lilly, *Women in Business Leadership Conference*, Sponsored by UBS, Citigroup, Lilly, ConocoPhillips, 2008.

Faculty Advisor, Financial Analyst Program, Hedge Fund Strategies Seminar, hosted by Q Investments, Fort Worth, Texas 2008.

Faculty Representative invited by BP, development meeting for initiating the BP Energy Trading Competition at the McCombs Business School, 2006.

Researched and wrote report "*Incorporating Writing into the Finance Curriculum*," submitted to the Undergraduate Finance Curriculum Committee, 2006.

Coordinator, Bloomberg Certification program for 70 students, EDS Center, 2004.

Evaluator, Online Trading and Investment Simulator, Wharton and McGraw-Hill, 2002.

Faculty member invited by ConocoPhillips (formerly Conoco), Professor Forum, Upstream and Downstream Business, sponsored by Conoco, Houston, Texas, November 2000.

Research Consultant, banking crisis, Sheshunoff & Company, Austin, Texas, 1987-1988.

Teaching Awards and Academic Honors

BBA Faculty Honor Roll, McCombs School of Business, University of Texas, Spring 2019.

Hank & Mary Harkins Foundation Award for Effective Teaching in Undergraduate Classes, McCombs School of Business, 2016.

Nominee, Department of Finance, Hank & Mary Harkins Foundation Award for Effective Teaching in Undergraduate Classes, McCombs School of Business, 2015.

Faculty Honoree, Delta Sigma Pi, Undergraduate Professional Business Fraternity, University of Texas at Austin, 2010.

Preferred Professor Award (university wide), Mortar Board Senior Honor Society, University of Texas at Austin, 2009.

Nominee, Department of Finance, Hank & Mary Harkins Foundation Award for Effective Teaching in Undergraduate Classes, McCombs School of Business, 2006 and 2007.

Faculty Excellence Award in Finance, McCombs School of Business, Undergraduate Business Council, 2004-2005.

University Fellowship, University of Texas at Austin, 1989-90 and 1990-91.

Member, Phi Beta Kappa, nominated by the University of Notre Dame, inducted 1982.

Summa Cum Laude, University of Notre Dame, 1982.

Additional Professional Experience: International

Instructor, U.S. Academic and Culture Immersion Program – Finance, for HUBEI University, International Officem University of Texas, August 2019.

Instructor, Business Finance Honors, CIBER, Prague, the Czech Republic, Summer 2010.

Participant, McCombs School Business Language Education for Faculty, Spanish literature & conversation, Center for International Business Education and Research, 2008.

Instructor, Money & Capital Markets, CIBER Program, Milan, Italy, summer 2006.

Lecturer, Executive Education, *International Finance and Currency Risk*, Monterrey Tech, Chihuahua, Mexico, November-December 1994.

Invited Faculty member, Forum on International Finance and Accounting Issues, IBM Europe, Paris, France, January 1993.

Lecturer, Executive Education, *Cases in Finance*, Monterrey Tech, Monterrey, Mexico, August 1993.

Instructor, International Business Institute, Madrid, Spain, 1986.

Scholarly Presentations, Writings, and Research

Speaker, “Alternative Investments and Global Asset Allocation,” Girls Who Invest Program, University of Notre Dame, June 2019.

Speaker, “Economic Research, Leading Economic Indicators, and Setting up a Stock Portfolio,” Halliburton Summer Institute, McCombs School of Business, June 2019.

Speaker, “Bloomberg Portfolio Menu for Tracking and Analyzing Student Portfolios,” Bloomberg Symposium, Chicago, Illinois, July 2017.

“Bloomberg Applied to Student Simulated Portfolios, Bloomberg for Education Symposium, May 2015.

Speaker, "Financial Literacy: Investing in Yourself, Managing Expenses, Saving for the Future," Office of Student Life, McCombs School of Business, April 2016.

Speaker, "Financial Advice for Young Professionals: General; Retirement and Insurance; and Buy Rent Decisions," Lifelong Learning, McCombs School of Business, January 2016.

Speaker, "Bloomberg Applied to Student Simulated Portfolios, Bloomberg for Education Symposium, Austin, Texas, May 2015.

Presenter, "Possibly Uncommon Financial Advice," FAP Speaker Series, December 2014 & 15

Presenter, "Cash Conversion Cycle, Cash Flow Analysis and National Oilwell Varco," lecture to initiate Executive Education program at NOV, with Jim Nolen, November 2014.

Presenter, "Cash Conversion Cycle, Cash Flow Analysis and National Oilwell Varco," lecture to initiate Executive Education program at NOV, with Jim Nolen, October 2013.

Presenter, "The Tablet Wars, Ratio Analysis, and Stock Valuation," lecture to initiate Executive Education program Leading in a Global World, October 2012.

Presenter, "From the Great Depression to the 2007-2009 Great Recession", University Investors Association, October 2011.

Presenter, "Setting up a Diversified Portfolio: Core and Satellite Approach," presented to professional business society Alpha Sigma Pi, January 2011.

"The Stock Market Through the Decades, 1900- 2010," based on my presentation "From the Great Depression to the Recession of 2007-2009."

Case Studies for Application of Bloomberg and Morningstar
I. Duration, Credit Risk and Performance of Bond Funds
III. Diversified Portfolios, Leverage, and Exchange Traded Funds

Writer, Online Trading and Investment Simulator Course Integration Plan, Teaching Notes, McGraw-Hill, summer 2004.

Professional Memberships

American Finance Association
Financial Management Association.
Texas Wall Street Women.